

Earnings Call Q3 FY 2023-24
24th January 2024

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AGENDA

- Business Highlights
- Financial Highlights

Business Highlights

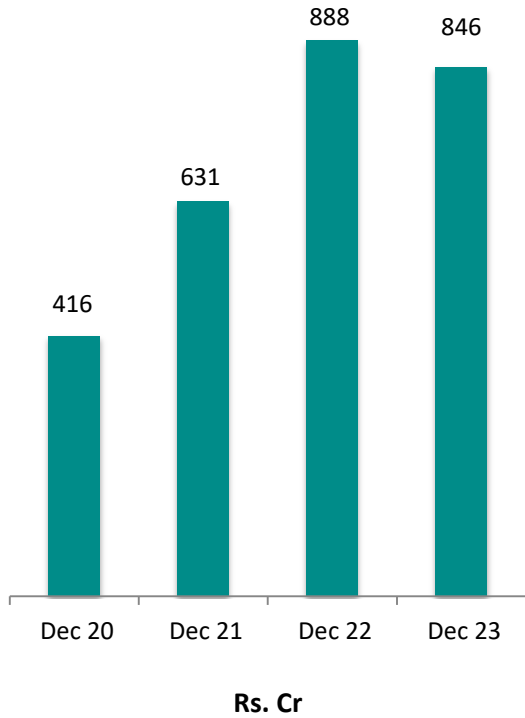
- Q3 FY 24 Operating Revenue @ Rs. 833 Cr.
- 75% Q-o-Q growth in PBT
- Slow offtake of CNG packages
- Export Business at Rs. 52 Cr.
- Oil & Gas business continues to be major contributor.
- Order Board of Rs. 1,546 Cr + (Booking in Q3 Rs 390 Cr.)

AGENDA

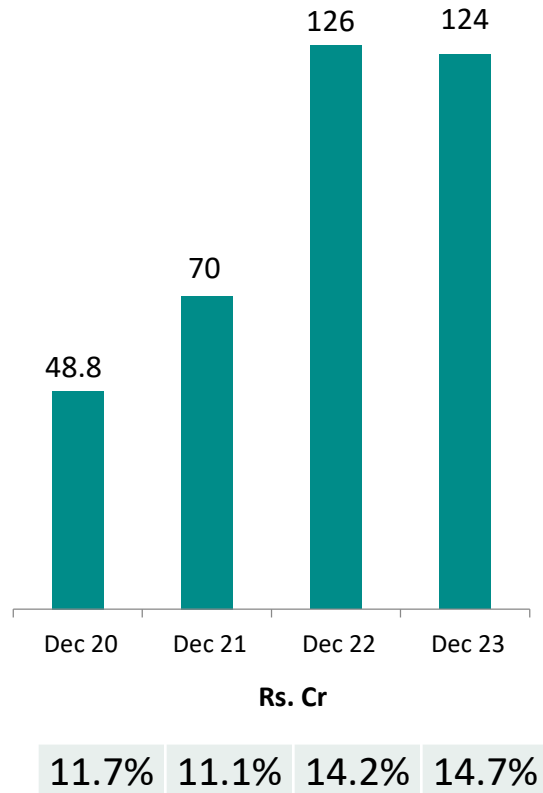
- Business Highlights
- **Financial Highlights**

P&L Highlights (Year To Date)

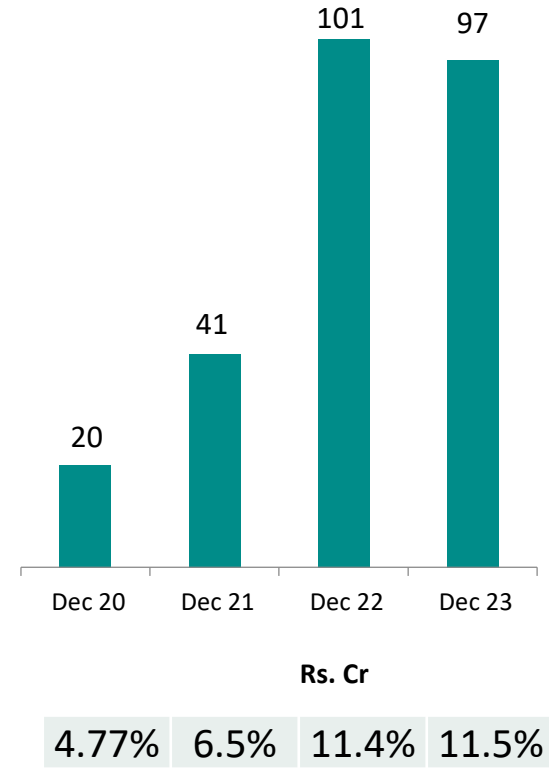
TOTAL INCOME



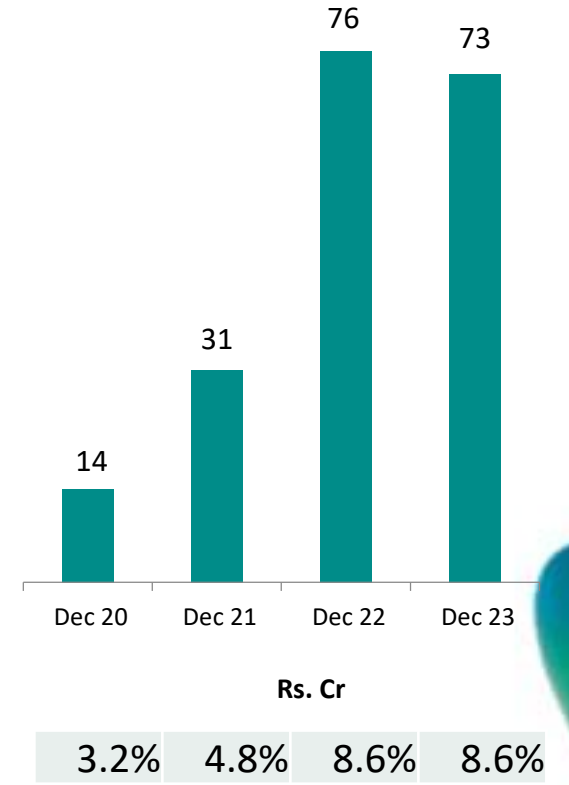
EBITDA & Margin



PBT & Margin

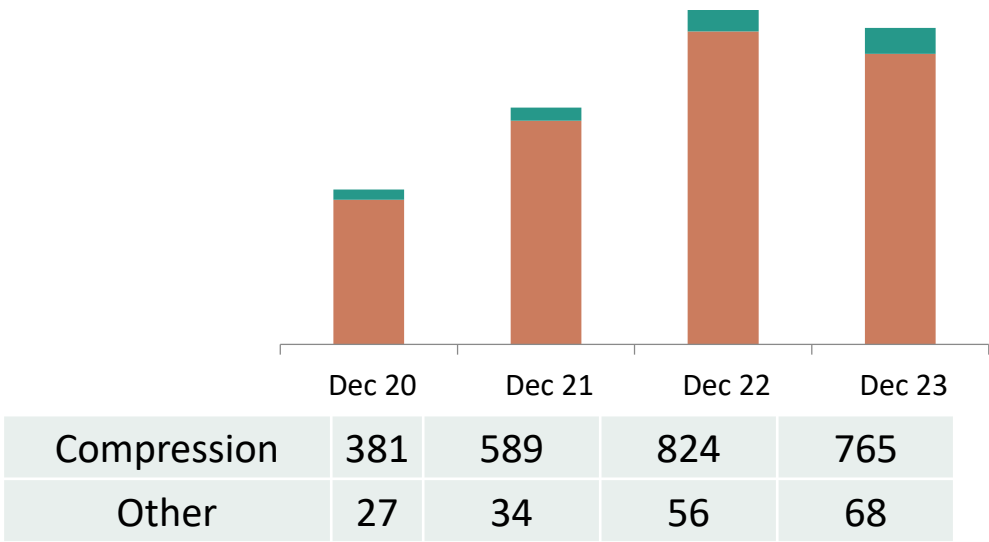


PAT & Margin

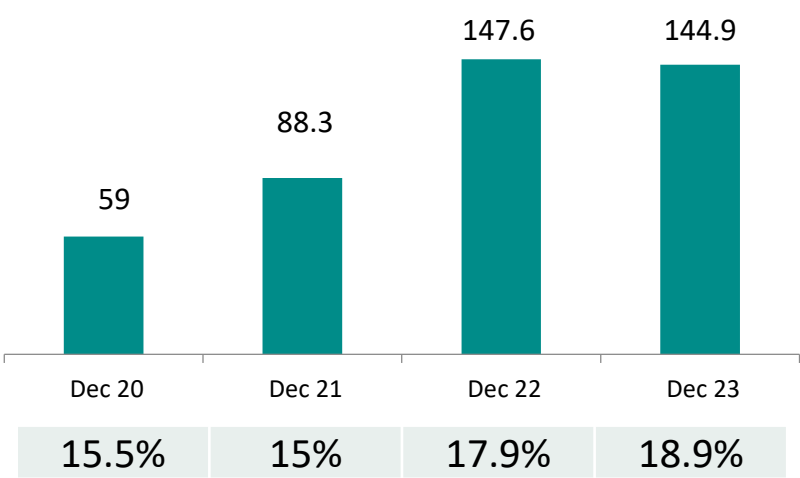


SEGMENT PERFORMANCE (Year To Date)

SEGMENT REVENUE



SEGMENT PBIT & %

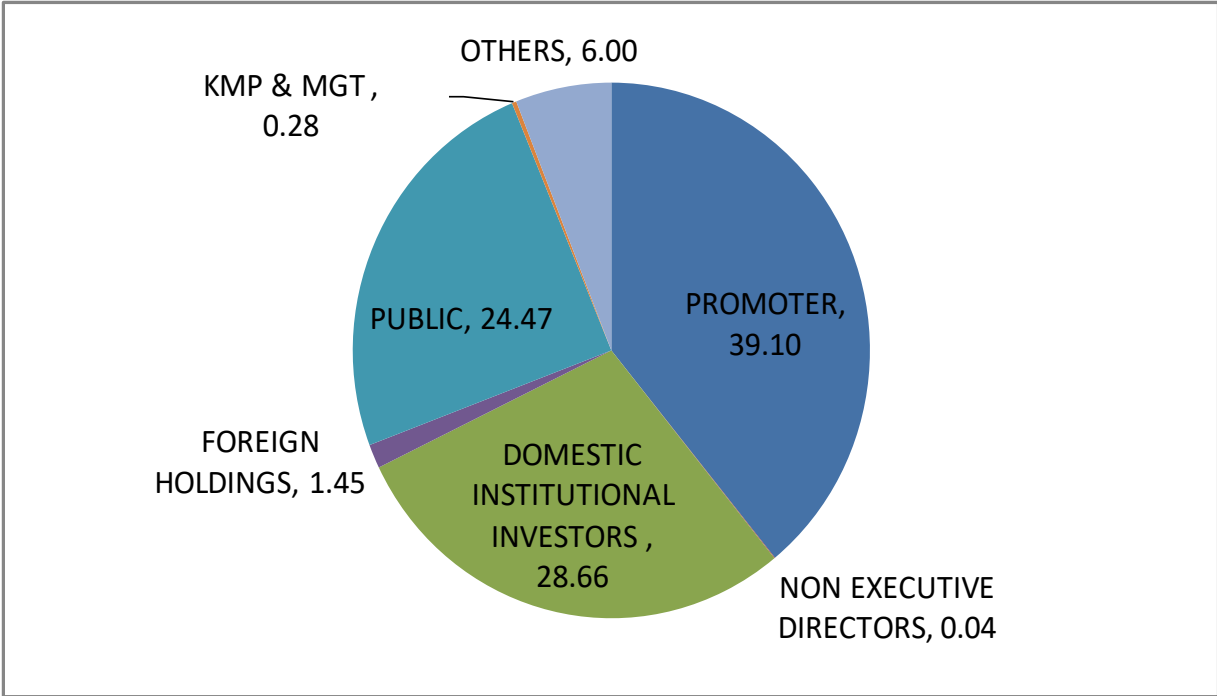


Key Comments

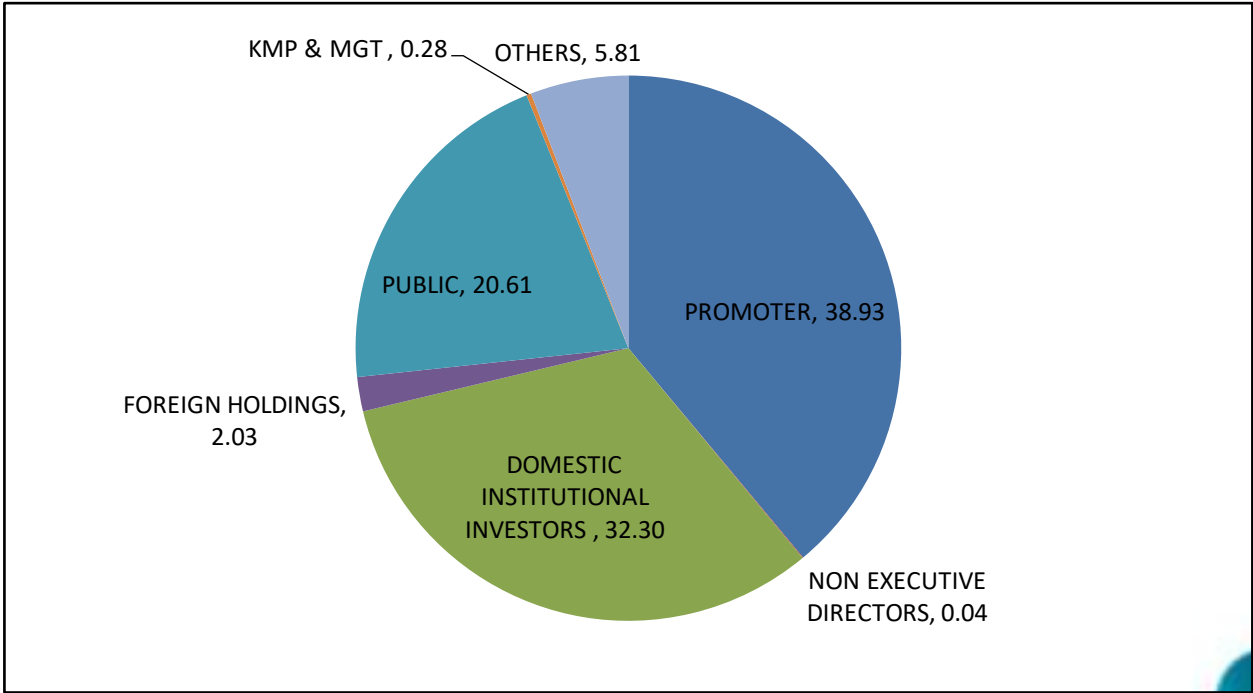
- Over 90% of the Total Revenue comes from Compression Segment
- Predominantly serves Petrochemical, Oil & Gas Sector
- Major player in CNG market

Shareholding Pattern

Dec. 2022

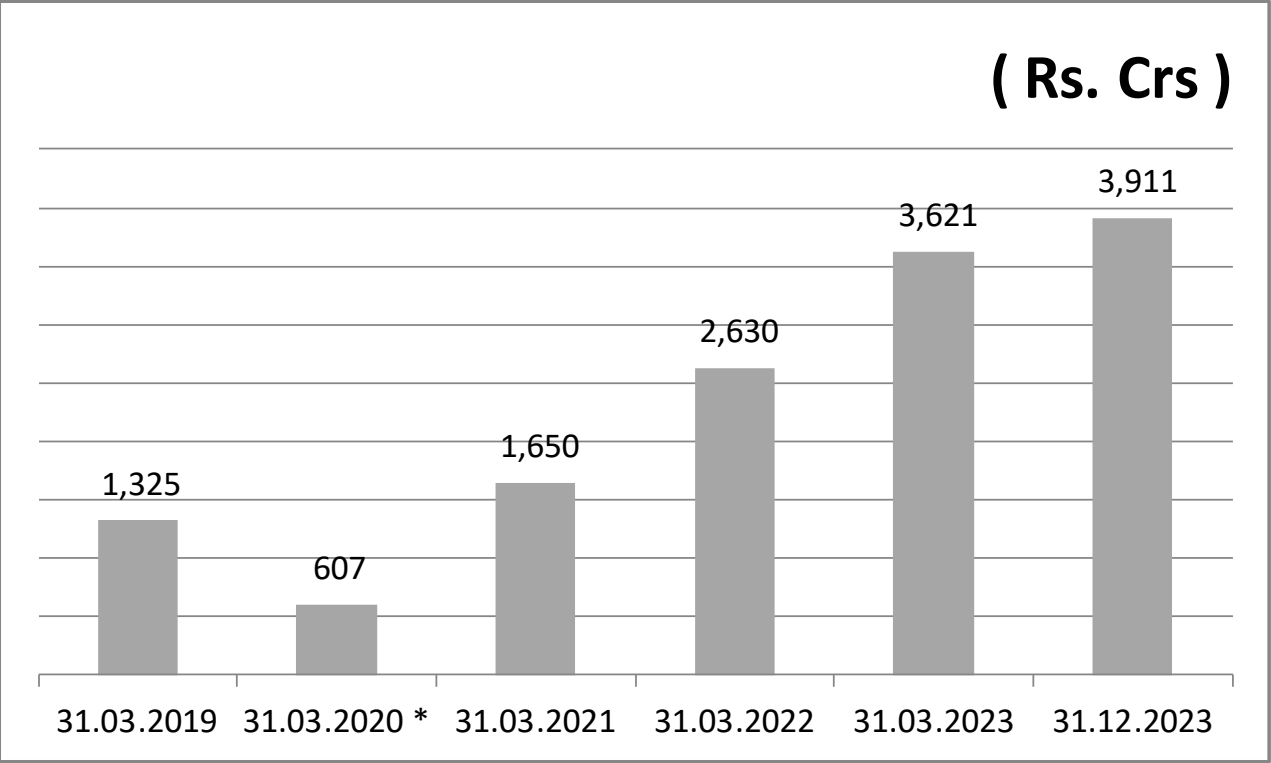


Dec. 2023



Note - KPCL shares got listed on the National Stock Exchange on 26th April 2023

Market Cap



As on	Marker Cap (Rs. Crs)	Rank # BSE	Market Price Rs.
31.12.2023	3,911	NA	604
31.03.2023	3,621	572	560
31.03.2022	2,630	643	422
31.03.2021	1,650	640	262
31.03.2020 *	607	643	91.5
31.03.2019	1,325	657	205

295%

Companies listed in the Bombay Stock Exchange (BSE)
As on January 12, 2023 = 5,311

* Covid Year impact

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STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023

₹ in Lakhs

Sr. No.	Particulars	Quarter ended on			Nine Months ended on December 31,		Year ended on March 31,
		Dec 31	Sept 30	Dec 31			
		2023	2023	2022	2023	2022	2023
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
I	Revenue from operations	30,852	28,192	31,228	83,266	87,975	123,934
II	Other Income	358	415	221	1,347	845	1,118
III	Total Income (I + II)	31,210	28,607	31,449	84,613	88,820	125,052
IV	EXPENSES						
	Cost of material consumed	14,853	16,407	17,604	42,792	48,614	66,612
	Changes in inventories of finished goods, stock in trade & work in progress	1,146	(1,146)	(9)	859	1,357	3,103
	Employee benefit expense	4,002	4,438	3,538	12,605	10,770	14,369
	Finance Cost	1	1	6	4	6	8
	Depreciation and amortisation expense	938	897	852	2,705	2,497	3,354
	Other Expenses	5,588	5,327	5,096	15,931	15,454	23,278
	Total Expenses (IV)	26,528	25,924	27,087	74,896	78,698	110,724
V	Profit/(Loss) before exceptional items & tax (III - IV)	4,682	2,683	4,362	9,717	10,122	14,328

**STATEMENT OF UNAUDITED FINANCIAL RESULTS
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₹ in Lakhs

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		Dec 31	Sept 30	Dec 31	2023	2022	2023
		2023	2023	2022			
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
VII	Profit/ (Loss) before tax (V - VI)	4,682	2,683	4,362	9,717	10,122	14,328
VIII	Tax expenses						
	Current Tax (net of write back of previous year)	1,100	641	1,015	2,291	2,563	3,578
	Deferred Tax	88	24	62	119	(74)	(108)
IX	Profit/ (Loss) for the period (VII - VIII)	3,494	2,018	3,285	7,307	7,633	10,858
X	Other Comprehensive Income						
	i) Items that will not be reclassified to profit or loss	1,686	113	2,004	2,067	3,114	6,430
	ii) Income tax relating to items that will not be reclassified to profit or loss	(197)	(18)	(242)	(240)	(355)	(879)
XI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	4,983	2,113	5,047	9,134	10,392	16,409
XII	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	1,295	1,294	1,292	1,295	1,292	1,293
XIII	Other Equity						78,224
XIV	Earning per equity share basic (Rs.)	5.40	3.12	5.09	11.30	11.83	16.82
	Earning per equity share diluted (Rs.) (Not Annualised)	5.39	3.11	5.07	11.28	11.78	16.77

THANK YOU

For further Information Please Contact:

Kirloskar Pneumatic Co. Ltd.

Ramesh Birajdar
Vice President & Chief Financial Officer

Ph : +91 90 11 71 93 29
Email : ramesh.birajdar@kirloskar.com

Group Investor Relations

Ms. Mayura Bhusari

Tel : (020) 2970 4348
Email : mayura.bhusari@kirloskar.com